**INTEREST RATES MARKET NOTICE**

**Date: 9 April 2019**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL123”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 11 April 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R500,000,000.00

**Total Amount Following Tap Issue** R 1,200,000,000.00

**Bond Code** IBL123

**Nominal Issued** R 500,000,000.00

**Issue Price** 101.35635%

**Coupon** 8.375% (3 Month JIBAR as at 14 February 2019 of 7.150% plus 122.5 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 February 2022

**Books Close Date(s)** 4 February, 4 May, 4 August, 4 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on3 February, 3 May, 3 August, 3 November

**Issue Date** 11 April 2019

**Date Convention** Following

**Interest Commencement Date** 14 February 2019

**First Interest Date** 14 May 2019

**ISIN No.** ZAG000157140

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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